

**ASX Release**

25 October 2018

**Zenitas Healthcare Limited (ASX: ZNT)**

**Extension of time to hold Annual General Meeting  
granted by ASIC**

Zenitas Healthcare Limited (**ZNT**) is pleased to announce that the Australian Securities and Investments Commission (**ASIC**) has granted an extension of the period of time in which ZNT must hold its Annual General Meeting (**AGM**) for its financial year ended 30 June 2018. Pursuant to the relief granted by ASIC, the latest date on which ZNT may hold its AGM has been extended from 30 November 2018 to 28 February 2019.

On 31 August 2018, ZNT announced the proposed acquisition, via a scheme of arrangement, of ZNT by Guardian Alphabet Pty Ltd ACN 628 465 663, a company that is ultimately controlled by funds managed or advised by Adamantem Capital Management Pty Ltd and funds managed or advised by Liverpool Partners Guardian GP Pty Ltd (**Scheme**). An extension of time was sought to enable the AGM to be held once the outcome of the Scheme is known. ZNT considered that it was not in the best interests of shareholders to spend the time and expense associated with the preparation, printing and despatch of the 2018 Notice of AGM and the holding of the AGM, which would become unnecessary if the Scheme is approved and implemented.

The Scheme is subject to approval by ZNT shareholders at a court ordered scheme meeting which will be held at the Australian Centre for the Moving Image, Federation Square, Flinders Street, Melbourne, Victoria, on 14 November 2018 commencing at 10.00 am (AEDT, being Melbourne time).

ZNT will continue to keep shareholders updated on the status of the Scheme as the timetable progresses.

**For further information, please contact:**

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