

ASX Announcement

Zenitas Healthcare Limited (ASX: ZNT)

2 October 2018

SETTLEMENT OF TRANSFORM PHYSIOTHERAPY

Following the announcement on 17 September 2018, Zenitas Healthcare Limited (ASX: ZNT) (**Zenitas**) is pleased to announce that settlement of the acquisition of Transform Physiotherapy (**Transform**) was completed yesterday.

Updated acquisition metrics are:

- Acquisition price of \$5.5M plus transaction costs for 100% of Transform funded from existing debt facilities
- Transform achieved FY18 revenue of \$11.0M and EBITDA of \$1.1M

For further information, please contact:

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About us

Zenitas is a community-based healthcare operator providing integrated care solutions that are primarily aimed at reducing the reliance on high cost acute and post-acute institutional care. Zenitas' strategy is to provide a range of allied health, home care and general practitioner services in Australia.