

ASX Release

15 October 2018

Zenitas Healthcare Limited (ASX: ZNT)

Update to Scheme - Dispatch of Scheme Booklet

Dispatch of Scheme Booklet

Zenitas Healthcare Limited (**ZNT**) is pleased to confirm the dispatch to ZNT shareholders of the Scheme Booklet in relation to the proposed acquisition, via a scheme of arrangement, of ZNT by Guardian Alphabet Pty Ltd ACN 628 465 663, a company that is ultimately controlled by funds managed or advised by Adamantem Capital Management Pty Ltd and funds managed or advised by Liverpool Partners Guardian GP Pty Ltd (**Scheme**).

The Scheme Booklet includes the Independent Expert's Report and Notice of Scheme Meeting. A copy of the Scheme Booklet is available on ZNT's website at <http://zenitas.com.au/> and was released to ZNT's ASX platform on 12 October 2018 following registration with the Australian Securities and Investments Commission (**ASIC**).

The Scheme Meeting will be held at Australian Centre for the Moving Image, Federation Square, Flinders Street, Melbourne, Victoria, on 14 November 2018 commencing at 10.00 am (AEDT, being Melbourne time).

ZNT will continue to keep shareholders updated on the status of the Scheme as the timetable progresses.

Board Recommendation

The Zenitas Independent Directors continue to unanimously recommend that Zenitas shareholders vote in favour of the Scheme at the upcoming Scheme Meeting, in the absence of a superior proposal.

For further information, please contact:

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